



KPMG  
8th Floor, Prince's Building  
Central, Hong Kong  
G P O Box 50, Hong Kong  
Telephone +852 2522 6022  
Fax +852 2845 2588  
Internet kpmg.com/cn

畢馬威會計師事務所  
香港中環太子大廈8樓  
香港郵政總局信箱50號  
電話 +852 2522 6022  
傳真 +852 2845 2588  
網址 kpmg.com/cn

**Private and confidential**

The Board of Directors  
The Bank of East Asia, Limited  
Bank of East Asia Building  
10 Des Voeux Road Central  
HONG KONG

Our ref SS/FS3

Contact Samuel Luk  
2685 7622

For the attention of: Ms Stella Lau  
Department Head – Investment Department

15 April 2024

Dear Sirs and Madam

**The Bank of East Asia, Limited (the “Bank”)  
Base Listing Document relating to Structured Products dated 15 April 2024 (the “Listing Document”)**

We refer to the Base Listing Document dated 15 April 2024 relating to Structured Products to be issued by the Bank (the “Listing Document”), a copy of which is attached and stamped by us for the purpose of identification.

We hereby consent to the reproduction of our auditor's report dated 21 February 2024 on the consolidated financial statements of the Bank for the year ended 31 December 2023 in the Listing Document, and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the consolidated financial statements of the Bank for any period subsequent to 31 December 2023. This consent should not be construed as in any way updating or refreshing the aforementioned auditor's report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully

Certified Public Accountants  
Hong Kong